

ASSETS AND LIABILITIES

Applicant 1

Name
 Address
 State Postcode.....
 D.O.B.....
 Dependants..... Ages.....
 Home Phone
 Work Phone
 Mobile Phone
 Email
 Period of Residence.....
 Occupation
 Employer
 Taxable Income.....
 Length of Employment

Applicant 2

Name
 Address
 State Postcode.....
 D.O.B.....
 Dependants..... Ages.....
 Home Phone
 Work Phone
 Mobile Phone
 Email
 Period of Residence.....
 Occupation
 Employer
 Taxable Income.....
 Length of Employment

ASSETS

Item	Amount
Principle place of residence OWN / BUYING / RENTING	
.....	\$.....
Original Purchase Price \$	
Other Property at Rent PW	
.....	\$.....
.....	\$.....
.....	\$.....
.....	\$.....
.....	\$.....
.....	\$.....
Motor Vehicles.....	\$.....
.....	\$.....
Home Contents.....	\$.....
Shares.....	\$.....
Bank Accounts.....	\$.....
Superannuation.....	\$.....
Other.....	\$.....
.....	\$.....
Total Assets \$	

LIABILITIES

Item	Rate %	Amount
Housing Loan		
.....		\$.....
Investment Loan		
.....		\$.....
.....		\$.....
.....		\$.....
.....		\$.....
Personal Loan.....		\$.....
.....		\$.....
Credit card type/bank/limit		
.....		\$.....
.....		\$.....
.....		\$.....
Overdraft.....		\$.....
Outstanding Taxation Debt		
.....		\$.....
Other/rent p.w.....		\$.....
.....		\$.....
Total Liabilities \$		

I/We authorise the release of the information contained herein to such parties as are necessary to assess and provide information regarding property investment on the strict basis that such information is treated as confidential and restricted to parties affiliated with Solid Financial Investments.
 I/We acknowledge that no financial advice was given during this presentation.

Signature..... **Date**

Our comfortable week contribution \$.....to \$.....
