

**ASSETS AND LIABILITIES**

**Applicant 1**

Name .....  
 Address .....  
 State ..... Postcode   
 D.O.B  /  /   
 Dependants..... Ages.....  
 Home Phone .....  
 Work Phone .....  
 Mobile Phone .....  
 Email .....  
 Period of Residence  /   
 Occupation .....  
 Employer .....  
 Taxable Income  .   
 Length of Employment  /

**Applicant 2**

Name .....  
 Address .....  
 State ..... Postcode   
 D.O.B  /  /   
 Dependants..... Ages.....  
 Home Phone .....  
 Work Phone .....  
 Mobile Phone .....  
 Email .....  
 Period of Residence  /   
 Occupation .....  
 Employer .....  
 Taxable Income  .   
 Length of Employment  /

**ASSETS**

Item	Amount
Principle place of residence OWN / BUYING / RENTING .....	\$.....
Original Purchase Price \$.....	
Other Property at Rent PW .....	\$.....
.....	\$.....
.....	\$.....
.....	\$.....
.....	\$.....
Motor Vehicles.....	\$.....
.....	\$.....
Home Contents.....	\$.....
Shares.....	\$.....
Bank Accounts.....	\$.....
Superannuation.....	\$.....
Other.....	\$.....
.....	\$.....
<b>Total Assets \$.....</b>	

**LIABILITIES**

Item	Rate	Amount
Housing Loan.....	.....%	\$.....
Personal Loan.....	.....%	\$.....
Investment Loan .....	.....%	\$.....
.....	.....%	\$.....
.....	.....%	\$.....
Credit Card type/bank/limit .....	.....%	\$.....
.....	.....%	\$.....
.....	.....%	\$.....
Overdraft.....	.....%	\$.....
Outstanding Taxation Debt .....	.....%	\$.....
Other/Rent PW.....	.....%	\$.....
.....	.....%	\$.....
Maintenance Payments		\$.....
<b>Total Liabilities \$.....</b>		

<b>TOTAL ASSETS \$..... - TOTAL LIABILITIES \$..... = NETT WORTH \$.....</b>
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I/We authorise the release of the information contained herein to such parties as are necessary to assess and provide information regarding property investment on the strict basis that such information is treated as confidential and restricted to parties affiliated with Solid Financial Investments.  
 I/We acknowledge that no financial advice was given during this in-home presentation.

**Signature**..... **Date**  /  /

Our comfortable week contribution \$.....to \$.....
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